



DIGGI MULTITRADE LIMITED

(Formerly known as Diggi Securities Private Limited)

Our Company was incorporated as "Diggi Securities Private Limited" under the provisions of the Companies Act, 1956 on December 1, 2010 bearing Corporate Identity Number U65900MH2010PTC210471, issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the name of our Company was changed from "Diggi Securities Private Limited" to "Diggi Multitrade Limited" vide Fresh Certificate of Incorporation pursuant to change of name dated June 5, 2014. Further, our Company was converted from a private limited company to a public limited company vide Fresh Certificate of Incorporation consequent upon conversion to public limited company dated June 18, 2014 issued by Deputy Registrar of Companies, Registrar of Companies, Maharashtra, Mumbai with the Corporate Identity Number U65900MH2010PLC210471. For further details, please refer to chapter titled "History and Certain Other Corporate Matters" beginning on page 92 of the Prospectus.

Registered Office: D-106, Crystal Plaza, Opposite Infiniti Mall, Link Road, Andheri (West), Mumbai – 400 053, Maharashtra, India. | **Tel:** +91-22-2674 4365
Fax: +91-22-2674 4367 | **E-mail:** info@diggitrading.com | **Website:** www.diggitrading.com | **Corporate Identity Number:** U65900MH2010PLC210471
Contact Person: Mr. Alok Mishra, Company Secretary and Compliance Officer

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 26,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF DIGGI MULTITRADE LIMITED ("DML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 13 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 3 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 338.00 LACS ("THE ISSUE"), OF WHICH 140,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL FOR CASH AT A PRICE OF ₹ 13 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 3 PER EQUITY SHARE AGGREGATING TO ₹ 18.20 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 24,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 13 PER EQUITY SHARE AGGREGATING TO ₹ 319.80 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.87% and 25.42 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER XB OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, (THE "SEBI ICDR REGULATIONS"). AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS RS 10.00 AND THE ISSUE PRICE IS 1.3 TIMES OF THE FACE VALUE.

ISSUE OPENED ON MONDAY, DECEMBER 11, 2017 AND CLOSED ON THURSDAY, DECEMBER 14, 2017.

PROPOSED LISTING : DECEMBER 22, 2017*

The Equity Shares of our Company offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time, Our Company has received an approval letter dated October 09, 2017 from BSE for using its name in this offer document for listing our shares on the SME Platform of BSE Limited. For the purpose of this Issue, BSE Limited will be the Designated Stock Exchange. **The trading is proposed to be commenced on or about December 22, 2017. *Subject to receipt of listing and trading approvals from the BSE Limited.**

All Applicants were allowed to participate in the Issue through **Application Supported by Blocked Amount ("ASBA")** process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by **Self Certified Syndicate Banks (the "SCSBs")**.

SUBSCRIPTION DETAILS

The Issue has received 351 applications for 50,30,000 Equity Shares resulting in 1.935 times subscription (including reserved portion of market maker). The details of the applications received in the Issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

Category	No. of Application(s)	% to Total	No. of Equity Shares	% to Total	Subscription (Times)
Market Makers	1	0.28	140000	2.79	1.00
Retail Individual Investors	327	93.16	3270000	65.00	1.33
Other than Retail Individual Investors	23	6.56	1620000	32.21	0.66
TOTAL	351	100	50,30,000	100	

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on December 19, 2017.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the Issue price of ₹ 13 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,40,000 Equity shares.

The Category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate Shares Available	Allocation per Applicant Before Rounding Off	Allocation per Applicant After Rounding Off	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
140000	1	100	140000	100	140000	140000	140000	1	1	1	140000	0
TOTAL	1	100	140000	100	140000			1	1	1	140000	

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the Issue price of ₹ 13 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.97 times i.e. for 32,50,000 Equity Shares. Total number of shares allotted in this category is 16,50,000 Equity Shares to 165 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate Shares Available	Allocation per Applicant Before Rounding Off	Allocation per Applicant After Rounding Off	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
10000	325	100	3250000	100	1650000	5076.92	10000	33	65	165	1650000	0
TOTAL	325	100	3250000	100	1650000					165	1650000	

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the Issue price of ₹ 13 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 2.00 times i.e. for 16,20,000. shares the total number of shares allotted in this category is 8,10,000. Equity Shares to 23 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Equity Shares applied in this Category	% of Total	Proportionate Shares Available	Allocation per Applicant Before Rounding Off	Allocation per Applicant After Rounding Off	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
20000	6	26.09	120000	7.41	60000	10000.00	10000	1	1	6	60000	0
30000	6	26.09	180000	11.11	90000	15000.00	10000	1	1	6	60000	-30000
							10000	1	2	3	30000	30000
40000	4	17.39	160000	9.88	80000	20000.00	20000	1	1	4	80000	0
50000	3	13.04	150000	9.26	75000	25000.00	20000	1	1	3	60000	-15000
							10000	2	3	2	20000	20000
80000	1	4.35	80000	4.94	40000	40000.00	40000	1	1	1	40000	0
120000	1	4.35	120000	7.41	60000	60000.00	60000	1	1	1	60000	0
190000	1	4.35	190000	11.73	95000	95000.00	90000	1	1	1	90000	-5000
620000	1	4.35	620000	38.27	310000	310000.00	310000	1	1	1	310000	0
TOTAL	23	100.00	16,20,000	100.00	8,10,000					23	8,10,000	0

The Board of Directors of the Company at its meeting held on December 19, 2017 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN-cum-Refund advices and allotment advice and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before December 21, 2017. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior December 21, 2017. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited (BSE) within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated November 29, 2017.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **Purva Sharegistry (India) Pvt. Ltd** at www.purvashare.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Purva Sharegistry (India) Pvt. Ltd
Address: 9, Shiv Shakti Ind. Estate, J. R. Boricha Marg, Lower Parel (E) Mumbai - 400011
Tel.: +91 22 2301 6761 / 8261; **Fax:** +91 22 2301 6761
Email: busicomp@vsnl.com; **Website:** www.purvashare.com
Contact Person: Ms. Purva Shah
SEBI Registration No.: INR000001112

For Diggi Multitrade Limited
On behalf of the Board of Directors
 Sd/-
Managing Director

Place : Mumbai
Date : December 20, 2017

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DIGGI MULTITRADE LIMITED.