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SHANTIDOOT INFRA SERVICES LIMITED

Corporate Identification Number: U93000BR2019PLC041303

Our Company was originally incorporated on March 11, 2019 as a Private Limited Company as "Shantidoot Infra Services Private Limited" vide Registration No. 041303 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Further, our Company was converted into Public Limited Company pursuant to Shareholders Resolution passed at the Extra Ordinary General meeting held on June 16, 2022 and the name of the Company was changed to "Shantidoot Infra Services Limited" vide Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited Company dated July 01, 2022 was issued by Registrar of Companies, Patna. The Corporate Identification Number U93000BR2019PLC041303.

Registered office: House No. 221, 2nd floor, Patliputra Colony, Patna- 800013, Bihar, India
 Contact Person: Ms. Anshu Anshuman, Company Secretary and Compliance Officer
 Tel: 0612-2271960 | E-mail: info@shantidootinfra.com | Website: www.shantidootinfra.com

PROMOTER OF OUR COMPANY: MR. AVIJEET KUMAR

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 4,96,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF SHANTIDOOT INFRA SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹81.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹401.76 LAKHS ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 2,48,000 EQUITY SHARES AGGREGATING TO ₹200.88 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 2,48,000 EQUITY SHARES BY THE SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹200.88 LAKHS OF WHICH 25,600 EQUITY SHARES AGGREGATING TO ₹20.74 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 4,70,400, EQUITY SHARES AGGREGATING TO ₹381.02 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.59% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10.00, THE ISSUE PRICE IS ₹81.00 PER EQUITY SHARE AND THE ISSUE PRICE IS 8.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE PERIOD	ISSUE OPENED ON: TUESDAY, SEPTEMBER 06, 2022
	ISSUE CLOSED ON: FRIDAY, SEPTEMBER 09, 2022

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated August 26, 2022. BSE Limited shall be the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or before September 19, 2022 (Subject to receipt of listing and trading approvals from the BSE Limited).

The Issue is being made through the Fixed Price Process, the allocation in the Net Issue to the Public Category shall be made pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of Number of Shares applied for. If the Retail Individual Investor Category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs").

SUBSCRIPTION DETAILS

The Issue has received 1285 applications for 25,69,600 Equity Shares (before technical rejections, and Bids not banked) including Market Making application of 25,600 Equity Shares. The Issue was subscribed to the extent of 5.18 times as per the bid book received from BSE Limited. After considering invalid bids, bids not banked and technical rejection cases from the Bid book, the Issue was subscribed by 2.91 times including Market Making Reservation Portion. The details of the applications received in the Issue (before technical rejections but after Invalid Bids Multiple/ Duplicate and Bids not banked) are as follows:

Detail of the Applications Received

Category	Gross		Less: Rejections		Valid	
	No. of Applications	Equity Shares	No. of Applications	Equity Shares	No. of Applications	Equity Shares
Market Maker	1	25,600	-	-	1	25,600
Retail Individual Applicant	556	8,89,600	8	12,800	548	8,76,800
Other than Retail Individual Applicant	40	5,39,200	-	-	40	5,39,200
Total	597	14,54,400	8	12,800	589	14,41,600

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - BSE Limited on September 14, 2022.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹81.00 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 25,600 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant (Before Rounding Off)		Allocation per Applicant (After Rounding Off)		Ratio of Allottees to the Applicant	Total No. of Shares Allotted
					Before rounding off	After rounding off	Before rounding off	After rounding off		
25,600	1	100.00	25,600	100.00	25,600	25,600	25,600	1	1	25,600
Total	1	100.00	25,600	100.00	25,600	25,600	25,600	1	1	25,600

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹81.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 2,92,800 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit
						Before rounding off	After rounding off						
1,600	548	100.00	8,76,800	100.00	2,92,800	534.31	1,600	183	548	100.00	2,92,800	100.00	0
Total	548	100.00	8,76,800	100.00	2,92,800			183	548	100.00	2,92,800	100.00	0

C) Allocation to Other than Retail Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non - Retail Investors, at the Issue Price of ₹81.00 per Equity Share, was finalised in consultation with BSE Limited. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 1,77,600 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit	
						Before rounding off	After rounding off							
3,200	18	45.00	57,600	10.68	18,972	1,054	1,600	2	3	12	35.30	19,200	10.81	228
4,800	1	2.50	4,800	0.89	1,581	1,581	1,600	1	1	1	2.94	1,600	0.90	19
6,400	1	2.50	6,400	1.19	2,108	2,108	1,600	1	1	1	2.94	1,600	0.90	-508
8,000	3	7.50	24,000	4.45	7,905	2,635	1,600	1	3	3	8.82	4,800	2.70	-3105
		0.00		0.00			1,600	2	3		0.00	3,200	1.80	3200
9,600	1	2.50	9,600	1.78	3,162	3,162	3,200	1	1	1	2.94	3,200	1.80	38
12,800	6	15.00	76,800	14.24	25,296	4,216	3,200	1	6	6	17.65	19,200	10.81	-6096
		0.00		0.00			1,600	2	3		0.00	6,400	3.60	6400
14,400	1	2.50	14,400	2.67	4,743	4,743	4,800	1	1	1	2.94	4,800	2.70	57
17,600	1	2.50	17,600	3.26	5,797	5,797	6,400	1	1	1	2.94	6,400	3.60	603
19,200	1	2.50	19,200	3.56	6,324	6,324	6,400	1	1	1	2.94	6,400	3.60	76
24,000	1	2.50	24,000	4.45	7,905	7,905	8,000	1	1	1	2.94	8,000	4.50	95
25,600	2	5.00	51,200	9.50	16,864	8,432	8,000	1	2	2	5.88	16,000	9.01	-864
49,600	1	2.50	49,600	9.20	16,337	16,337	16,000	1	1	1	2.94	16,000	9.01	-337
60,800	2	5.00	1,21,600	22.55	40,053	20,026	19,200	1	2	2	5.88	38,400	21.63	-1652
		0.00		0.00			1,600	1	2		0.00	1,600	0.90	1600
62,400	1	2.50	62,400	11.57	20,553	20,553	20,800	1	1	1	2.94	20,800	11.71	246
Total	40	100.00	5,39,200	100.00	1,77,600			34	40	100.00	1,77,600	100.00	0	

The Board of Directors of the Company at its meeting held on September 14, 2022, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and Allotment Advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before Thursday, September 15, 2022. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before Thursday, September 15, 2022 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within 6 working days from the Closure of the Issue. **The trading is proposed to be commenced on or before Monday, September 19, 2022 subject to receipt of listing and trading approvals from BSE Limited.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 30, 2022 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at Website: www.bigshareonline.com.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED Office No. 13, 1st Floor, New Bansal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai - 400 001 Tel No.: +91 - 22 - 4002 5273 / 96532 49863 Email: info@gretexgroup.com/ Website: www.gretexcorporate.com Contact Person: Ms. Dimple Magharam Slu SEBI Registration No: INM000012177 CIN: U74999MH2008PLC288128	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093 Tel. No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 Email: ipo@bigshareonline.com; Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Swapnil Kate SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 SHANTIDOOT INFRA SERVICES LIMITED Ms. Anshu Anshuman Company Secretary & Compliance Officer, House No. 221, 2nd floor, Patliputra Colony, Patna- 800013, Bihar, India Tel: 0612-2271960 E-mail: cs@shantidootinfra.com Website: www.shantidootinfra.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given.

FOR SHANTIDOOT INFRA SERVICES LIMITED
 Sd/-
Avijeet Kumar
 Managing Director
 DIN: 05168425

Place: Patna
 Date: September 15, 2022

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SHANTIDOOT INFRA SERVICES LIMITED.

SHANTIDOOT INFRA SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Patna. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.gretexcorporate.com, the website of the BSE Limited i.e. www.bseindia.com, and website of the Issuer Company at www.shantidootinfra.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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WOMEN DIRECTORS CONCLAVE 2022

Celebrating Women Board Leaders

WE WELCOME
 Chief Guest
Smt. Nirmala Sitharaman
 Hon'ble Union Minister of Finance & Corporate Affairs, Government of India

DATE
Sept'16,2022
 VENUE
BSE International Convention Hall, Mumbai

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