

SpiceJet, IndiGo planes return to Delhi after snags

PRESS TRUST OF INDIA
New Delhi, September 1

A **SPICEJET PLANE**, carrying 89 passengers, that took off for Nashik from the national capital on Thursday, returned midway due to an "autopilot" snag. Aviation regulator DGCA will probe the incident, according to an official.

The Boeing 737 plane landed safely and the passengers were flown to Nashik in another aircraft later.

This is the latest in a series of incidents involving planes of SpiceJet, which was ordered by the Directorate General of Civil Aviation (DGCA) on July 27 to operate only 50% of its flights for eight weeks.

The order had come in the wake of various SpiceJet aircraft facing technical issues.

Later in the day, an IndiGo aircraft enroute to Udaipur also had to return to New Delhi due to "engine vibrations" and the plane has been grounded, a senior DGCA official said.

The DGCA will probe the incident.

The official said an IndiGo flight from Delhi to Udaipur, operated by an A320neo aircraft, did an air turnback after there were vibrations in engine 2.

The plane landed safely and has been grounded.

DGCA will conduct a detailed probe into the incident, the official added.

(This is only an advertisement for information purposes and is not a prospectus announcement)

SHANTIDOOT INFRA SERVICES LIMITED

Corporate Identification Number: U930008R2019PLC041303

Our Company was originally incorporated on March 11, 2019 as a Private Limited Company as "Shantidoot Infra Services Private Limited" vide Registration No. 041303 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Further, our Company was converted into Public Limited Company pursuant to Shareholders Resolution passed at the Extra Ordinary General meeting held on June 16, 2022 and the name of the Company was changed to "Shantidoot Infra Services Limited" vide Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited Company dated July 01, 2022 as issued by Registrar of Companies, Patna. The Corporate Identification Number U930008R2019PLC041303.

Registered office: House No. 221, 2nd floor, Patliputra Colony, Patna- 800013, Bihar, India
Contact Person: Ms. Anshu Anshuman, Company Secretary and Compliance Officer
Tel: 0612-2271960 | E-mail: info@shantidootinfra.com | Website: www.shantidootinfra.com

PROMOTER OF OUR COMPANY: MR. AVIJEET KUMAR

THE ISSUE

PUBLIC ISSUE OF 4,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SHANTIDOOT INFRA SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 81 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 401.76 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 2,48,000 EQUITY SHARES AGGREGATING TO ₹ 200.88 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 2,48,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 200.88 LAKH OF WHICH 25,600 EQUITY SHARES AGGREGATING TO ₹ 20.74 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 4,70,400 EQUITY SHARES AGGREGATING TO ₹ 381.02 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.59% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10.00 AND THE ISSUE PRICE IS 8.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED.

ISSUE OPENS ON: TUESDAY SEPTEMBER 06, 2022 CLOSURES ON: FRIDAY, SEPTEMBER 09, 2022

FIXED PRICE ISSUE AT ₹ 81.00 PER EQUITY SHARE MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

ASBA * Simple, Safe, Smart way of Application - Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.
Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Applicants should ensure that DP ID, PAN and Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all investors. Further as per SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all Retail Individual Investors can also apply through Unified Payments Interface ("UPI"). The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "Issue Procedure" beginning on page no. 178 of the Prospectus.

RISKS IN RELATION TO FIRST ISSUE: This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹10.00. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page no. 81 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 25 of the Prospectus.

ISSUER'S AND SELLING SHAREHOLDERS' ABSOLUTE RESPONSIBILITY: Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to Our Company and the Issue which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading, in any material respect.

Further, the Selling Shareholder accepts responsibility for and confirms only those statements specifically made or confirmed by such Selling Shareholder in this Prospectus to the extent of information specifically pertaining to itself and its respective portion of the Offered Shares and assumes responsibility that such statements are true and correct in all material respects and not misleading in any material respect. The Selling Shareholder assumes no responsibility for any other statements in this Prospectus, including, inter alia, any of the statements made by or relating to our Company or its business or any other Selling Shareholder.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received 'in-principle' approval from BSE for the listing of the Equity Shares pursuant to letter dated August 26, 2022. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was filed with SEBI in terms of the Regulation 24(5) of the SEBI (ICDR) Regulations, 2018, and the SEBI shall not offer any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 158 of the Prospectus.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer clause of the SME Platform of BSE Limited" on page no. 161 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013




MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY: For information on the main objects of our Company, see "Our History and Certain Other Corporate Matters" on page no. 105 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company is a material document for inspection in relation to the Issue.

LIABILITY OF MEMBERS: The Liability of members of Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 3,00,00,000 divided into 30,00,000 Equity Shares of ₹10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹1,50,00,000 divided into 15,00,000 Equity Shares of ₹10.00 each. Proposed Post Issue Paid-up Share Capital: ₹ 1,79,80,000 divided into 17,98,000 Equity Shares of ₹10.00 each.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED

Signatories to MOA		Current Promoters	
Name	No. of shares	Name	No. of shares
Mr. Tripurilal Lal	2500	Mr. Avijeet Kumar	13,90,350
Mr. Brajesh Ranjan Vyas	2500		
Total	5000	Total	13,90,350

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Horni Modi Street, Fort, Mumbai - 400 001 Tel No.: +91 - 22 - 4002 5273 / 98368 22199 Email: info@gretexgroup.com / mbk@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Dimple Magharam Stun SEBI Registration No: INM00012177 CIN: U74999MH2008PLC288128	 BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 Tel. No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 Email: ipo@bigshareonline.com; Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Swapnil Kate SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 SHANTIDOOT INFRA SERVICES LIMITED Ms. Anshu Anshuman Company Secretary & Compliance Officer, House No. 221, 2nd floor, Patliputra Colony, Patna- 800013, Bihar, India Tel: 0612-2271960 E-mail: info@shantidootinfra.com Website: www.shantidootinfra.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, SHANTIDOOT INFRA SERVICES LIMITED; Registered Office of Lead Manager: GRETEX CORPORATE SERVICES LIMITED. Email: info@gretexgroup.com. Tel No.: +91 - 22 - 4002 5273 / 98368 22199; Self Certified Syndicate Banks, Registered Brokers, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.gretexcorporate.com in and the website of the Issuer Company at www.shantidootinfra.com

BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 30, 2022.

FOR SHANTIDOOT INFRA SERVICES LIMITED
Sd/-
Avijeet Kumar
Managing Director
DIN: 05168425

Place: Patna
Date: September 01, 2022

SHANTIDOOT INFRA SERVICES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Patna. The Prospectus is available on the website of the Lead Manager at www.gretexcorporate.com the website of the BSE Limited i.e., www.bseindia.com, and website of the Issuer Company at www.shantidootinfra.com Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 25 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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(This is only an advertisement for information purposes and not a Prospectus announcement.)



VIVIANA POWER TECH LIMITED

CIN: U31501GJ2014PLC081671

Our Company was originally incorporated on December 30, 2014 as "Viviana Power Tech Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Gujarat. Subsequently our Company was converted into Public Limited Company and name of company was changed from "Viviana Power Tech Private Limited" to "Viviana Power Tech Limited" vide fresh certificate of incorporation dated May 14, 2022 issued by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 111 of the Prospectus.

Registered Office: 313-315, Orchard Plaza, B/H Macdoland, Sama-Savli Road, Vadodara - 390024, Gujarat, India.
Tel No.: +91-8866797833; • Email: info@vivianagroup.in; • Website: www.vivianagroup.in
CONTACT PERSON: MRS. HIRAL INDRAVADAN BHATT, COMPANY SECRETARY AND COMPLIANCE OFFICER.

PROMOTERS OF OUR COMPANY: MR. NIKESH KISHORCHANDRA CHOKSI, MR. RICHU NIKESHBHAI CHOKSI AND MRS. PRIYANKA RICHU CHOKSI

THE ISSUE

INITIAL PUBLIC ISSUE OF 16,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF VIVIANA POWER TECH LIMITED ("VIVIANA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 55.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 45.00 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 880.00 LAKHS ("THE ISSUE"), OF WHICH 84,000 EQUITY SHARES OF RS. 10.00 EACH FOR CASH AT A PRICE OF RS. 55.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 45.00 PER EQUITY SHARE AGGREGATING TO RS. 46.20 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 15,16,000 EQUITY SHARES OF RS. 10.00 EACH AT CASH PRICE OF RS. 55.00 INCLUDING A SHARE PREMIUM OF RS. 45.00 PER EQUITY SHARE AGGREGATING TO RS. 833.80 LAKH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.80% AND 25.39%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH AND THE ISSUE PRICE IS ₹55.00. THE ISSUE PRICE IS 5.5 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED.

THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 201 OF THE PROSPECTUS.

ISSUE

MINIMUM LOT SIZE

OPEN ON: SEPTEMBER 05, 2022 (MONDAY)

CLOSES ON: SEPTEMBER 08, 2022 (THURSDAY)

2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL

4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA *

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No cheque / demand draft will be accepted



UPI - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 201 of the Prospectus. ASBA Forms can be downloaded from the websites of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RPIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 201 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING / REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

The Information regarding the content of Memorandum of Association of our Company as regards Main Object are available on Page No. 111 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorized share capital of Rs. 6,50,00,000 divided into 65,00,000 Equity Shares of Face value of Rs. 10 each, issued, subscribed and paid-up share capital prior to issue is Rs. 4,37,00,000 divided into 43,70,000 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 5,97,00,000 divided into 59,70,000 Equity Shares face value of Rs. 10/- each.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Richi Nikeshbhai Choksi	10.00	5,000	Mr. Nimesh Kishorchandra Choksi	10.00	41,80,000
Mrs. Priyanka Richi Choksi	10.00	5,000	Mr. Richi Nikeshbhai Choksi	10.00	95,000
			Mrs. Priyanka Richi Choksi	10.00	94,996
TOTAL		10,000	TOTAL		43,69,996

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an in-principle approval letter dated July 18, 2022 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited.

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Issue Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 187 of the Prospectus.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE". The investors are advised to refer to page 189 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE".

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue




DEBENTURE TRUSTEE: As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 73 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 22 and 132 of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 22 of the prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BEELINE CAPITAL ADVISORS PRIVATE LIMITED 807, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009, Gujarat, India Tel. No.: +91-79-48405357, 48406357 Email: mb@beelinemb.com Website: www.beelinemb.com Investor Grievance Email: ig@beelinemb.com Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM00012917	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New Delhi - 110020, India Tel. No.: 011-40450193-197 Fax No.: 011-26812683 Email: ipo@skylinernta.com Website: www.skylinernta.com Investor Grievance Email: grievances@skylinernta.com Contact Person: Ms. Rati Gupta SEBI Registration No.: INR000003241	 Mrs. Hiral Indravadan Bhatt, Company Secretary and Compliance Officer. VIVIANA POWER TECH LIMITED 313-315, Orchard Plaza, B/H Macdoland, Sama-Savli Road, Vadodara - 390024, Gujarat, India Tel. No.: +91-8866797833 E-mail: cs@vivianagroup.in Website: www.vivianagroup.in

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of LM at www.beelinemb.com and website of Company at www.vivianagroup.in

Availability of Application Forms: Application forms can be obtained from the Company: Viviana Power Tech Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 201 of the Prospectus.

BANKER TO THE ISSUE: ICICI BANK LIMITED 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai-400 020, Maharashtra, India Tel No. - 022-68052185 • Email - amandeep.arora@icicibank.com • Website - www.icicibank.com Contact Person - Mr. Amandeep Arora SEBI Registration Number - INBIO0000004	For VIVIANA POWER TECH LIMITED On behalf of the Board of Directors Sd/- Mr. Nimesh Kishorchandra Choksi Chairman & Managing Director DIN: - 07762121
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Date: September 01, 2022 **Place: Vadodara**

VIVIANA POWER TECH LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinemb.com, website of Company at www.vivianagroup.in and website of stock exchange at www.nseindia.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

GARIMA ADVT.